FORM D

1134203

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OM	B	٩P	PR	OV.	AL

OMB Number: 3235-0076

Expires: May 31, 2005

Estimated average burden hours per response......16.00

SEC USE ONLY Prefix Serial DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Agreement and Plan of Merger By and Among Recruitsoft, Inc., Kangaroo Acquisition Corporation	and White Amber, Inc.				
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) ULOE				
A. BASIC IDENTIFICATION DATA					
1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Recruitsoft, Inc.					
Address of Executive Offices (Number and Street, City, State, Zip Code) 330 St-Vallier East, Suite 400, Quebec, Quebec G1K 9C5	Telephone Number (Including Area Code) (418) 524-5665				
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)				
Brief Description of Business Business to Business internet recruitment	PROCESSED				
Type of Business Organization corporation limited partnership, already formed other	NOV 06 2003 (please specify): THOMSON				
Actual or Estimated Date of Incorporation or Organization: Month Year	Actual Estimated te: D E				

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a foller 🕍 notice.

> Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Each beneficial owEach executive offi	equested for the follow the issuer, if the issuer in the having the power to feer and director of cor- managing partner of pai	has been o vote or porate is:	dispose, or direct the suers and of corporate	vote o	or disposition of, 10%				
Check Box(es) that Apply:	Promoter		Beneficial Owner	\boxtimes	Executive Officer	\boxtimes	Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)	_							
Têtu, Louis									
Business or Residence Addre	ess (Number and Stree	et, City,	State, Zip Code)						
330 St-Vallier East, Suite 4	00, Quebec, Quebec	G1K 90	C 5						
Check Box(es) that Apply:	Promoter		Beneficial Owner	\boxtimes	Executive Officer	\boxtimes	Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)								
Ouellet, Martin									
Business or Residence Addre	ess (Number and Stree	et, City,	State, Zip Code)						
330 St-Vallier East, Suite 4	00, Quebec, Quebec	G1K 90	C5						
Check Box(es) that Apply:	Promoter		Beneficial Owner	\boxtimes	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i Lavigueur, Jean	f individual)								
Business or Residence Addre	ss (Number and Stree	et, City,	State, Zip Code)						
330 St-Vallier East, Suite 4	00, Quebec, Quebec	G1K 90	C 5						
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)								
Telesystem Software Ventu	res Limited Partner	ship							
Business or Residence Addre c/o Telesoft Ventures, Inc.,	,	-		Mont	treal, Quebec H3134	l ws C	anada		
Check Box(es) that Apply:	Promoter	\boxtimes	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)								
Omnicom Group Inc.									
Business or Residence Addre	ss (Number and Stree	et, City,	State, Zip Code)					_	
437 Madison Avenue, New	York, New York, 10	0022							
Check Box(es) that Apply:	Promoter	\boxtimes	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, it	f individual)								-
Gestion Charles Sirois Inc.									
Business or Residence Addre	ss (Number and Stree	t, City,	State, Zip Code)	_					
891, boul, Charest Quest 13	ureau 2000 Quebec	Quebe	c G1N2C9						
Check Box(es) that Apply:	Promoter	\boxtimes	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if 9020-8828 Quebec Inc.	individual)								
Business or Residence Addre C1313, de Laune Sillery, Qu	`		State, Zip Code)			*****			
C1515, ut Laune Smery, Q1	acher, Quener G183	184							

BASIC IDENTIFICATION DATA

A.

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Bertelsen, Mark A.	individual)				
Business or Residence Addre	ss (Number and Street,	City, State, Zip Code)			
950 Page Mill Road, Palo A	lto, CA 94304	, , ,			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Talbot, Robert					
Business or Residence Address	ss (Number and Street,	City, State, Zip Code)			
c/o Telesystem Ventures 100	00 de la Gauchetiere S	Street West 25th Floor M	ontreal Quebec H3B4W5		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	`individual)				
Schwartz, Jeffrey M.					
Business or Residence Address	ss (Number and Street,	City, State, Zip Code)			
c/o Bain Capital Ventures T	wo Copley Place, Bos	ston, MA 02116			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Tierney, Michael					
Business or Residence Address	ss (Number and Street,	City, State, Zip Code)			
c/o 330 St-Vallier East, Suit	e 400, Quebec, Quebe	ec G1K 9C5			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if Maikranz, Jim	individual)				
Business or Residence Addres	s (Number and Street,	City, State, Zip Code)			
c/o 330 St-Vallier East, Suite		•			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)			-	
General Catalyst Group, L1	.c				
Business or Residence Address		City, State, Zip Code)			
800 Boylston Street, Suite 14	100, Boston, MA 021	99			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Bain Capital Venture Fund,	L.P.				
Business or Residence Addres		City, State, Zip Code)			
Two Copley Place, Boston, I	MA 02116	. ,			·
		sheet, or copy and use ad	ditional copies of this sheet	t, as necessary)	

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All States Check * All Sta	2. Wh	at is the minimu	um investmer	nt that will be				_				\$	N/A
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Person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual)			-										
than five (3) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer foliations. Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Parchasers (Check "All States" or check individuals States)								•	•				
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

[Flick Henr and choose Add Section B Page button from Toolbac to add more names or Click and press DUL.]

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				•	
	Type of Security		Aggregate fering Price	Amount Already Sold		
	Debt	\$	0	\$	0	
		\$	5,312,362	\$	5,312,362	
	Equity	-		-		
	Common Preferred					
	Convertible Securities (including warrants)	\$	340,236	\$	340,236.	
	Partnership Interests	\$	0	\$	0	
	Other (Specify)	\$	0	\$	0	
	Total	\$	5,652,598	\$	5,652,598	
	Answer also in Appendix, Column 3, if filing under ULOE.	***		_		
2						
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number Investors	Doil	ggregate ar Amount Purchase	
	Accredited investors		17	\$	5,652598	
	Non-accredited Investors		0	\$	0	
	Total (for filings under Rule 504 only)		N/A	\$	N/A	
	Answer also in Appendix, Column 4, if filing under ULOE.					
5.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				•	
	There is COTO, the		Type of	Doll	ar Amount	
	Type of Offering Rule 505		Security N/A	s	Sold N/A	
	Regulation A			\$ \$		
	Rule 504		N/A	φ	N/A	
			N/A	\$	N/A	
	Total		N/A	\$	N/A	
6.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees			\$	0	
	Printing and Engraving Costs			\$	00	
	Legal Fees		\boxtimes	S2	50,000	
	Accounting Fees			\$		
	Engineering Fees			S_	. 0	
	Sales Commissions (specify finders' fees separately)			\$	0	
	Other Expenses (identify)			\$	0	
			_	s	250,000	
	Total		\boxtimes	-		

OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C.

				\$5,402,598
	he purposes shown. If the amount for	sted gross proceeds to the issuer used or proposed to be used for ea any purpose is not known, furnish an estimate and check the box to payments listed must equal the adjusted gross proceeds to the issue	ch of to the	
			Payments to Officers, Directors & Affiliates	& Payments To Others
	Salaries and fees		S 0	
	Purchase of real estate		[] \$0	s
	Purchase, rental or leasing and installa	tion of machinery and equipment	S 0	□ s <u> </u>
,	Construction or leasing of plant buildi	S0	_ \$0	
	Acquisition of other businesses (includes used in exchange for the assets or secu	ding the value of securities involved in this offering that may be urities of another issuer pursuant to a merger)	S 0	\$0
	Repayment of indebtedness		S 0.00	_ \$0
	Working capital			S 5,402,598
	Other (specify):			S 0.00
	Column Totals			∑ \$ <u>5,402,598</u>
	Total Payments Listed (column t	otals added)	🛛 \$ <u>5,4</u>	02,598
		D. FEDERAL SIGNATURE		
undert		gned by the undersigned duly authorized person. If this notice is filed Securities and Exchange Commission, upon written request of its state 2) of Rule 502.		
	(Print or Type)	$\leq 1/2$. $1/2$.	Date	
	of Signer (Print or Type)	Title of Signer (Print or Type)	November 3, 2003	
	avigueur	Chief Financial Officer		

Intentional Misstatements or Omissions of Fact Constitute Federal Criminal Violations. (See 18. U.S.C. 1001.)

OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C.